

Secretary  
National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block 6, Bandra Kurla Complex, Bandra (E)  
Mumbai 400 051

Dear Sirs,

**Annexure I to Listing Agreement for Debt Securities  
Abstract from Audited accounts for the year ended 31<sup>st</sup> March 2015.**

Particulars	(Rs. lakh)			
	Year to Date figures for current Period ended (31/03/2015)	Previous accounting year ended (31/03/2014)	6 months Ended (31/03/2015)	Corresponding 6 months Ended in the previous year (31/03/2014)
	Audited	Audited	Unaudited*	Unaudited*
1. (a) Net Sales/Income from Operations (b) Other Operating Income	31711.83	24945.77	17956.29	14809.99
2. Expenditure				
(a). Increase/decrease in stock in trade and work in progress	(324.02)	(475.62)	(167.58)	95.60
(b). Consumption of raw materials	7081.19	5705.66	4340.02	4062.86
(c). Purchase of traded goods	18790.88	14835.85	9341.11	7942.01
(d). Employees cost	815.15	791.10	374.68	334.81
(e). Depreciation	300.71	247.53	87.71	122.32
(f). Other expenditure	4310.06	3400.37	2945.68	1963.04
(g). Total	30973.97	24504.89	16921.62	14520.64
3. Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	737.86	440.88	1034.67	289.35
4. Other Income	67.35	120.02	56.86	96.78
5. Profit before Interest & Exceptional Items (3+4)	805.21	560.90	1091.54	386.13
6. Interest	713.50	402.45	285.34	146.78
7. Exceptional items	-	-	-	-
8. Profit from Ordinary Activities before tax (3) - (4+5+6)	91.71	158.45	806.19	239.35
9. Tax expense	-	-	-	-
10. Net Profit from Ordinary Activities after tax (7-8)	91.71	158.45	806.19	239.35
11. Extraordinary Items (net of tax expense Rs.Nil)	-	-	-	-
12. Net Profit for the period (9-10)	91.71	158.45	806.19	239.35
13. Paid-up equity share capital (Face Value of Rs. 10 each)	21897200	21897200	21897200	21897200
14. Paid up Debt Capital	-	-	-	-
15. Reserves excluding Revaluation	(1793.05)	(1884.75)	(1793.05)	(1884.75)
16. Debenture Redemption Reserve	-	-	-	-
17. Earnings Per Share (EPS)	(0.68)	(1.16)	(0.68)	(1.16)
18. Debt Equity Ratio	346.00	229.00	346.00	229.00
19. Debt Service Coverage Ratio	0.07	0.18	0.07	0.18
20. Interest Service Coverage Ratio	1.08	1.39	1.08	1.39

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**Forbes Technosys Limited**

Corporate Identity Number  
U29290MH1991PLC062425

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**FORBES**  
TECHNOLOGIES LIMITED

**Note: The above financial results were reviewed by the Audit Committee and approved by the Board of Directors in its meeting held on May 4, 2015; Previous year's figures have been regrouped / reclassified wherever necessary to correspond with the current year's classification / disclosure.**

EPS = Earnings Attributable to Equity Share holders/Weighted Average No. of Share  
Debt Equity Ratio = Total Debt/Stockholder Equity  
ISCR = Earnings before Interest and Tax / Interest Expense.  
DSCR = Earnings before Interest and Tax/ (Interest + Principal Repayment)

For Forbes Technosys Limited

  
(Ajay Singh)  
Executive Director  
DIN : 06617966

Mumbai, 4<sup>th</sup> May, 2015